

Each year seems to bring a sea  
change in investing opportunities  
and consumer challenges.

As never before, you need  
experienced, independence,  
personalized investment  
approaches, and professional  
integrity in your financial advisor.

DMK Advisor Group brings  
together professionals with over  
100 years of combined experience  
helping clients just like you in 48  
states and Puerto Rico navigate  
new waters to achieve their  
financial goals.

Read on to discover how  
DMK Advisor Group can help you  
attain your goals today,  
tomorrow, and years into  
the future.



**DMK**  
*Advisor*  
Group, Inc.

**MAIN OFFICE**

Ballantrae Professional Office Park  
17961 Hunting Bow Circle • Suite 102  
Lutz, Florida 33558-5374  
813.996.6100

**VISIT US ONLINE AT**

[www.dmkadvisorgroup.com](http://www.dmkadvisorgroup.com)

Copyright 2025. Securities and advisory services offered through DMK Advisor Group, Inc., member FINRA/SIPC/MSRB. Main office: 17961 Hunting Bow Circle, Suite 102 • Lutz, Florida 33558. Phone: 813.996.6100. Investment Advisory services also offered through Compass Financial Management, LLC, an SEC Registered Investment Advisory. [compassfmlc.com](http://compassfmlc.com). Neither DMK or its advisors offer tax or legal advice.

BECAUSE  
WE  
LISTEN  
YOU  
PROSPER



# IN LIFE AND BUSINESS

## WE'VE GOT YOU COVERED

### CREATING YOUR SECURE FOUNDATION

Let us help you achieve your goals with a wide range of products and services:

**MANAGED ACCOUNTS** Take the stress out of investing with our fee-based investment management services using a choice of stocks, bonds, mutual funds, options, and where appropriate, alternate investments

**BROKERAGE ACCOUNTS** Let us help you achieve your financial goals with traditional commission-based brokerage services.

**LIFE INSURANCE** Protect your family with competitive life insurance, including new no-load, fee-based products, from the top companies.

**401(K)S AND IRAS** Let us help you secure a comfortable retirement with these tax-qualified retirement plans.

**ANNUITIES** Let us show you the role that fixed or variable annuity products from the nation's leading companies may play in your portfolio.



### BUILDING WEALTH

We'll help you reach your financial goals with our comprehensive approach to investing and access to a wide range of diverse financial products:

#### ASSET MANAGEMENT

We offer a choice of managed and brokerage accounts, and we create a customized strategy that takes into consideration your risk tolerance and investing goals.

#### SECURING YOUR RETIREMENT

Retirees are living longer and require greater resources to fund their lifestyles. Make sure your retirement income lasts as long as you do. We can help with successful strategies for securing the retirement of your dreams.

#### FUNDING A COLLEGE EDUCATION

College tuition is at record highs. We can help you build a college fund up to the challenge 529.

#### ESTATE PLANNING

Whether your estate is modest or monumental, estate planning is vital to the preservation of your assets and the protection of your family. Let us help you secure the well-being and financial security of your loved ones, come what may.

### BUSINESS PLANNING TO CONTINUE YOUR SUCCESS

#### EXECUTIVE BENEFITS

Properly rewarding those who have made your business a success -- both you and your key executives -- is an essential step in protecting the viability of your enterprise. That's why DMK Advisor Group helps clients bring cutting-edge executive benefit programs into their businesses.

#### THE RIGHT QUALIFIED RETIREMENT PLAN

Let DMK Advisor Group help you bring the right retirement plan into your business for your benefit alone or for the benefit of your entire team. Whether you need a 401(k), SEP or Simple IRAs, we will design a program that works best for you.

#### BUSINESS CONTINUATION PLANNING

Make sure your business survives when you are no longer at the helm with business succession strategies.



**DMK**  
Advisor  
Group, Inc.

*Our clients prosper because we listen. Then, we create customized strategies tailored to their needs. Call us today at 800.983.4448 and let's get started on a plan to help you realize your dreams.*