One day at a time.

Few life events are as devastating as the loss of a spouse. While there's little we can do to ease your heartache, we can at least help make many of the transitions as simple and worry-free for you as possible. Then, going forward, we can provide you with planning and products designed to help you reach your goals.

DMK ADVISOR GROUP, INC.

DMK Advisor Group, Inc.

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Lutz, Florida 33558
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Moving Forward.

HOW WE CAN HELP

For over two decades, the financial advisors at DMK Advisor Group, Inc. have been helping people just like you overcome challenges, find solutions to their needs, and achieve their most cherished goals for themselves, their families, and their businesses.

Today, our organization has grown to include a national team of affiliated financial professionals who offer the expertise, planning techniques, and products to serve businesses, individuals, and families from coast to coast.

We look forward to helping you meet your goals with planning and products to last a lifetime.

SUPPORT

In the difficult days, weeks, even months after the loss of a spouse, a host of "tasks" need to be completed so that life can move forward. That's where we can help. From gathering the necessary documents to file death benefit claims, to helping with retitling of assets, to investing lump sum distributions from life insurance or retirement plans — and so much more — we can be your ally in this difficult time.

PLAN

Although many of your life goals may be the same today as before the loss of your spouse, the strategies for accomplishing them may need to be revamped. We can help with such needs as:

- Financial Planning
- College Savings Planning
- Estate Planning
- Retirement Planning
- Business Planning
- Social Security Planning

BUILD

Whether you've inherited wealth from your spouse, need to invest assets from life insurance or retirement accounts, or are trying to build wealth for the future, our in-house money manager can help you build and manage wealth with a full range of services, such as:

- Investments, Mutual Funds
- Managed Accounts
- 401(k) Plan
- Roth & Traditional IRAs
- Plan Rollovers

PROTECT

We can also help you protect yourself, your loved ones, and your property with a wide range of insurance products and services:

- Income Protection
- Disability Insurance
- Life Insurance
- Catastrophic Illness Insurance
- Property & Casualty Insurance
- Auto Insurance
- Specialized Coverage