

BECAUSE WE
LISTEN, YOU
PROSPER

Competitive Edge.



Building a successful business is only half the battle. Retaining the loyalty of your top performers and planning for the day when you're no longer at the helm are just as important. We can help with business planning tailored to your needs.



DMK
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DMK ADVISOR GROUP, INC.

Rewarding Success.



HOW WE CAN HELP

For over two decades, the financial advisors at DMK Advisor Group, Inc. have been helping people just like you overcome challenges, find solutions to their needs, and achieve their most cherished goals for themselves, their families, and their businesses.

Today, our organization has grown to include a national team of affiliated financial professionals who offer the expertise, planning techniques, and products to serve businesses, individuals, and families from coast to coast.

We look forward to helping you meet your goals with planning and products to last a lifetime.

SUCCESSION PLANNING

Will your business survive without you, or will it be subjected to a “fire sale” to pay off creditors, other business partners, and final expenses? Will your family be compensated for your share of the business at your death or will they continue to receive its revenue? Fail to plan, and the answer to these questions is very likely “no.” So let us help with:

Buy-Sell Agreements
Split Dollar
Business Continuation Planning

EXECUTIVE BENEFITS

How can you keep an employee from leaving your firm to go work somewhere else? Enhance your employee's loyalty to your organization with:

Deferred Compensation

KEY PERSONNEL

Like many businesses, you probably count on the talents of a handful of talented performers to make your business a success. Protect your business against loss due to the death or disability of these key personnel with:

Key Man Insurance

GROUP BENEFITS

Top performers expect a competitive benefits package. But how do you offer them the benefits they want without turning your bottom line red? Talk to us about:

Group Health
Group Life
Retirement Planning
401(k) Plans
Roth and Traditional IRAs